

**THL CREDIT SENIOR LOAN FUND**  
227 West Monroe Street, Suite 3200  
Chicago, IL 60606

**ADDITIONAL INFORMATION REGARDING THE  
ANNUAL MEETING OF SHAREHOLDERS TO BE HELD ON APRIL 24, 2020**

The following Notice of Change of Location relates to the proxy statement (the "Proxy Statement") of THL Credit Senior Loan Fund (the "Fund"), dated March 12, 2020, furnished to shareholders of the Fund in connection with the solicitation of proxies by the Board of Trustees for use at the Fund's Annual Meeting of Shareholders (the "Meeting") to be held on Friday, April 24, 2020. This Supplement is being filed with the Securities and Exchange Commission to provide notice of a change of location of the Meeting and is being made available to shareholders on or about April 14, 2020.

**THE NOTICE SHOULD BE READ IN CONJUNCTION WITH THE PROXY STATEMENT.**

**NOTICE OF CHANGE OF LOCATION  
OF THE ANNUAL MEETING OF SHAREHOLDERS  
TO BE HELD ON APRIL 24, 2020**

To the shareholders of THL Credit Senior Loan Fund (the "Fund"):

Due to the emerging public health impact of the coronavirus pandemic (COVID-19), travel guidelines in Illinois and surrounding areas, and to support the health and well-being of our shareholders, NOTICE IS HEREBY GIVEN that the location of the 2020 Annual Meeting of Shareholders (the "Meeting") of the Fund, a Delaware statutory trust, has been changed. As previously announced, the Meeting will be held on Friday, April 24, 2020 at 9:30 a.m. Central Time. In light of public health concerns regarding the coronavirus pandemic, the Meeting will be held in a virtual meeting format only. Shareholders will not be able to attend the Meeting in person.

If you were a record holder of Fund shares as of the close of business on February 10, 2020 (*i.e.*, you held your Fund shares in your own name directly with the Fund), you can participate in and vote at the Meeting (or any postponement or adjournment thereof) by accessing <https://web.lumiagm.com/260594840>, entering the control number found on the proxy card or notice you previously received and entering the password "thl2020" (the password is case sensitive).

If you held Fund shares through an intermediary (such as a broker-dealer) as of the close of business on February 10, 2020, in order to participate in and vote at the Meeting, you must first obtain a legal proxy from your intermediary reflecting the Fund's name, the number of Fund shares you held as of that date, as well as your name and email address. You may forward an email from your intermediary containing the legal proxy or attach an image of the legal proxy, email it to American Stock Transfer & Trust Company, LLC ("AST") at [proxy@astfinancial.com](mailto:proxy@astfinancial.com) and put "Legal Proxy" in the subject line. Requests for registration must be received by AST no later than 3:00 p.m. Eastern Time on April 20, 2020. You will then receive confirmation of your registration and a control number by email from AST. At the time of the Meeting, access <https://web.lumiagm.com/260594840>, enter the control number and enter the password "thl2020" (the password is case sensitive).

Whether or not you plan to participate in the Meeting, we urge you to vote and submit your proxy in advance of the Meeting by one of the methods described in the proxy materials for the Meeting. The Proxy Statement is available on the Internet at <http://thlcredittslf.com>. The proxy card included with the proxy

materials previously distributed will not be updated to reflect the change in location and may continue to be exercised to vote your shares in connection with the Meeting. Please contact AST at 800-937-5449 with any questions regarding accessing the Meeting.

Shareholders of the Fund may obtain a Fund shareholder list in the ten days prior to the Meeting by emailing AST at [proxy@astfinancial.com](mailto:proxy@astfinancial.com) and providing either their control number found on their proxy card or their legal proxy, as applicable.

By Order of the Board of Trustees,

Brian Good  
*President and Principal Executive Officer*

April 14, 2020